



Private Market & Tech Sector

Overview of private market Venture Capital and Private Equity activity with focus on the tech sector

Hosted by: Presidio Partners

Warren Coughlin, CFP® Senior Vice President

Speakers: Douglas Monaster, Product Specialist
OneBank Coverage - UBS

Vikram Kaushik, Global Banking - Americas TMT
(Technology)

Wednesday, May 8th from 11-11:40 am PT

RSVP by Wednesday May 8th

Sam Bloom

310-734-0821

samantha.bloom@ubs.com



Important information about brokerage and advisory services.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at ubs.com/relationshipsummary, or ask your UBS Financial Advisor for a copy.

Institutional investment banking services are provided by UBS Securities LLC, a subsidiary of UBS Group AG. Member FINRA/SIPC. Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the CFP® certification mark, the CERTIFIED FINANCIAL PLANNER™ certification mark, and the CFP® certification mark (with plaque design) logo in the United States, which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements. © UBS 2024. All rights reserved. UBS Financial Services Inc. is a subsidiary of UBS Group AG. Member FINRA/SIPC. Approval date: 8/3/2023 Expiration: 8/31/2024 IS2304673

